#### **BAJAJ CORP LIMITED**

(1)(a) STATEMENT SHOWING SHARE	HOLDING PATTERN IN CLAUSE-35				
NAME OF THE COMPANY PAIN CO	DELINATED				
NAME OF THE COMPANY:BAJAJ COF	BAJAJCORP		Nome of the Covin		
SCRIP CODE:	BAJAJCORP		Name of the Scrip:		
Class of Security:	20/05/2012			_	
QUARTER ENDED:	30/06/2012				
			As a % of total no. of partly paid-up		As a % of total no. of shares of the
Partly paid-up shares	No. of partly paid-up shares		shares		Company.
Held by promoter/promoter group		0		0	0
Held by Public		0		0	0
Total:		0		0	0
Outstanding convertible securities:	No. of outstanding securities		As a % of total no. of outstanding convertible securities.		As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group		0		0	0
Held by Public		0		0	0
Total:		0		0	0
					As a % of total no. of shares of the Company, assuming full conversion
Warrants:	No. of warrants		As a % of total no. of warrants		of warrants
Held by promoter/promoter group		0		0	0
Held by Public		0		0	0
Total:		0		0	0
Total paid-up capital of the					
Company, assuming full conversion					
of warrants and convertible					
securities	1475000	000		0	100.00

				TOTAL SHAREHOLDING AS A % OF			SHARES PLEDGE OR OTHERWISE		
					TOTAL NO OF SHARE	ES .	ENCUMBER	ED	
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE	
(I)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	(	0	0	0.00	0.00	0	0.00	
(b)	Central Government/State Government(s)	(	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	1	125000000	125000000	84.75	84.75	0	0.00	
(d)	Financial Institutions / Banks	(	0	0	0.00	0.00	0	0.00	
(e)	Others	(	0	0	0.00	0.00	0	0.00	
	Sub-Total A(1):	1	125000000	125000000	84.75	84.75	0	0.00	
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	(	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	(	0	0	0.00	0.00	0	0.00	
(c)	Institutions	(	0	0	0.00	0.00	0		
(d)	Others	(	0	0	0.00	0.00	0	0.00	
	Sub-Total A(2) :	(	0	0	0.00	0.00	0	0.00	
	Total A=A(1)+A(2)	1	125000000	125000000	84.75	84.75	0	0.00	
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	7	680902	680902	0.46	0.46			
(b)	Financial Institutions /Banks	1	2110			0.00			
(c)	Central Government / State Government(s)	(	0	0	0.00	0.00			
(d)	Venture Capital Funds	(		+	1	0.00			
(e)	Insurance Companies	(	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	24	13770443	13770443	9.34	9.34			
(g)	Foreign Venture Capital Investors	(	0	0	0.00	0.00			
(h)	Others	(	0	0	0.00	0.00			
	Sub-Total B(1):	32	14453455	14453455	9.80	9.80			

					TOTAL SHAREHOLDING AS A % OF		SHARES PLI	EDGE OR OTHERWISE
					TOTAL NO OF SHAR	ES	ENCUMBER	RED
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	300	2392818	2392818	1.62	1.62		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1							
	lakh	19167	3959208	3958702	2.68	2.68	3	
	(ii) Individuals holding nominal share capital in excess of							
	Rs.1 lakh	3	1374758	1374758	0.93	0.93	3	
(c)	Others							
	NON RESIDENT INDIANS	188	233452					
	CLEARING MEMBERS	35						
	TRUSTS	1	74154	74154	0.05	0.05		
	Sub-Total B(2) :	19694	8046545	8046039	5.46	5.46	j	
	Total B=B(1)+B(2):	19726	22500000	22499494	15.25	15.25	,	
	Total (A+B) :	19727	147500000	147499494	100.00	100.00	)	
(C)	Shares held by custodians, against which Depository Receipts have been issued							
	Depository neceipts flave been issued							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	19727	147500000	147499494	100.00	0.00	0	0.00

(I)(b)	Statement showing holding of securities (including shares, warrant	ts, convertible	securities) of perso	ns belonging to	the category "Promo	ter and Promoter	Group"				
											Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as
Sr.No	Name of the Shareholder	Details o	of Shares held	l	Encumbered shares	(*)	Details of	Warrants	Details of conver		a % of diluted share capital
										As a % total	
						AS a % of grand		As a % total		number of	
						total (A) + (B) +		number of	Number of	convertible	
		No. of Shares	As a % of grand			(C) of sub-clause	Number of	warrants of the	convertible	securities of the	
		held	total (A)+(B)+(C)	Pledge Shares	AS a percentage	(I)(a)	warrants held	smae class	securities held	same class	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BAJAJ RESOURCES LIMITED	125000000	84.75	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL:	125000000	84.75	0	0.00	0.00	0	0.00	0	0.00	0.00

(I)(c)(i)	Statement showing holding of securities (including shares, warrants,com	ertible securities)	of persons belonging to the ca	tegory "Public" ar	nd holding more tl	nan 1% of the tota	I number of share	es
			Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at					Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as
Sr.No.	Name of the shareholder	shares held	para (I)(a) above}	Details of warran	nts	Details of conver	tible securities	a % of diluted share capital)
						Number of convertible	% w.r.t total number of convertible securities of the	
							same class	
1	MATTHEWS INDIA FUND	3362178	2.28		0.00	0	0.00	0.00
2	ACACIA PARTNERS, LP	2600000	1.76	0	0.00	0	0.00	0.00
	PARI WASHINGTON COMPANY PVT. LTD. A/C PARI WASHINGTON INDIA							
3	MASTER FUND, LTD.	1876195	1.27	0	0.00	0	0.00	0.00
	TOTAL:	7838373	5.31	0	0.00	0	0.00	0.00

(I)(c)(ii)	(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the co										
	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC)		Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at					Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as			
Sr.No.	with them	shares held	para (I)(a) above}	Details of warran	its	Details of convertible securities		a % of diluted share capital)			
							% w.r.t total				
					As a % total		number of				
					number of	Number of	convertible				
				Number of	warrants of the	convertible	securities of the				
				warrants held	same class	securities held	same class				
	TOTAL:	0	0	0	0	0	0	0			

(I)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
1	BAJAJ RESOURCES LIMITED	PBC	29950000	20.31
	TOTAL:		29950000	20.31

(II)(a)	STATEMENT	SHOWING DETAILS OF DE	POSITORY RECEIPTS (DR	5)
				Shares underlying outstanding DRs
				as a percentage of total number of
			Number of shares	shares {i.e., Grand Total (A)+(B)+(C)
		Number of outstanding	underlying outstanding	indicated in Statement at Para(I)(a)
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	DRs	DRs	above}
	TOTAL:	0	0	0

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.									
		Type of		Shares underlying outstanding DRs as a						
		outstanding DR		percentage of total number of shares (i.e.,						
		(ADRs,GDRs,SDRs,	underlying	Grand Total (A)+(B)+(C) indicated in						
Sr.No.	Name of the DR Holder	etc.)	outstanding DRs	Statement at para(I)(a) above}						
	TOTAL:		0	0						

#### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

Category code	Category of shareholder	Number of Voting	Rights held in ea	ch class of securities	(III+IV+V)	Total Votin	Total Voting Rights i.e. (VI)			
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			
<b>(A)</b>	Promoter and Promoter Group						<b>*</b>			
(1)	Indian									
(a)	Individuals/ Hindu Undivided Family									
(b)	Central Government/ State Government(s)									
(c)	Bodies Corporate									
(d)	Financial Institutions/ Banks									
(e)	Any Other									
	(specify)									
	Sub-Total (A)(1)				N.A.					
(2)	Foreign									
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)									
(b)	Bodies Corporate									
(c)	Institutions									
(d)	Any Other (specify)									
	Sub-Total (A)(2)									
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)									
(B)	Public shareholding									

(1)	Institutions			
(a)	Mutual Funds/UTI			
(b)	Financial Institutions/ Banks			
(c)	Central Government/ State Government(s)			
(d)	Venture Capital Funds			
(e)	Insurance Companies			
(f)	Foreign Institutional Investors			
(g)	Foreign Venture Capital Investors			
(h)	Any Other (specify)			
	Sub-Total (B)(1)			
(2)	Non-institutions			
(a)	Bodies Corporate		N.A.	
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.  ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.			
(c)	Any Other (specify)			
	Sub-Total (B)(2)			
	Total Public Shareholding (B)= (B)(1)+(B)(2)			
	TOTAL (A)+(B)			
(C)	Shares held by Custodians and against			
	which Depository Receipts have been issued			
	GRAND TOTAL (A)+(B)+(C)			